

ASSISTED LIVING DEMOGRAPHICS

Nationwide statistics*

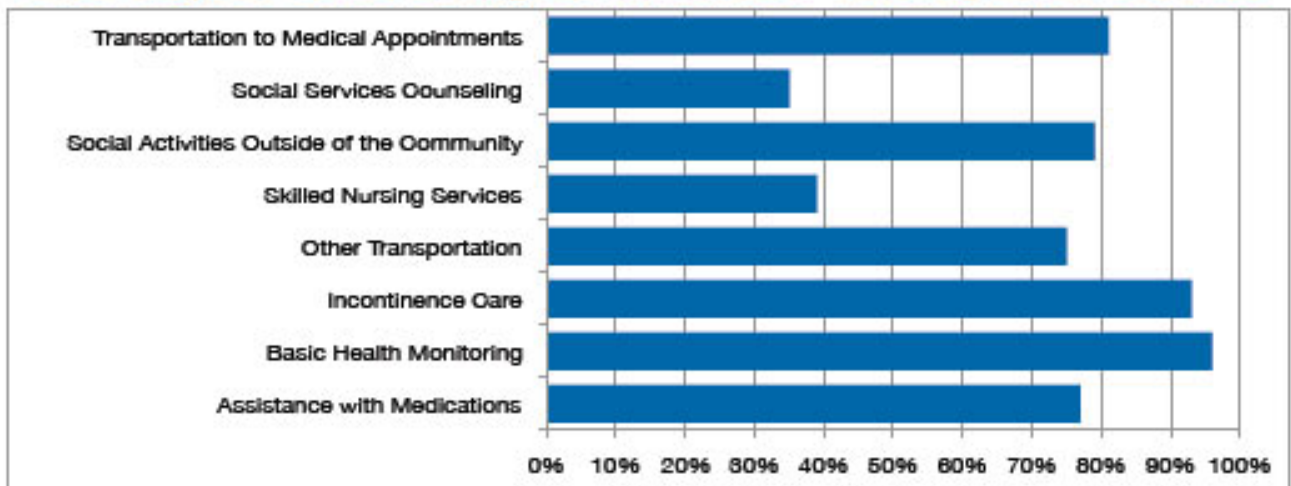
Assisted living facilities nationwide are noting an increase in personal care services and conditions. This is the result of consumer demand for non-institutional models of care but also due to the shift of post-acute skilled facilities shifting to a larger rehabilitation or more complex medical care. Some interesting data is noted below.

More than half of all residents are age 85 or older, and nearly 40 percent of residents require assistance with three or more activities of daily living. The median stay in assisted living is 22 months, and an overwhelming majority of residents are female.

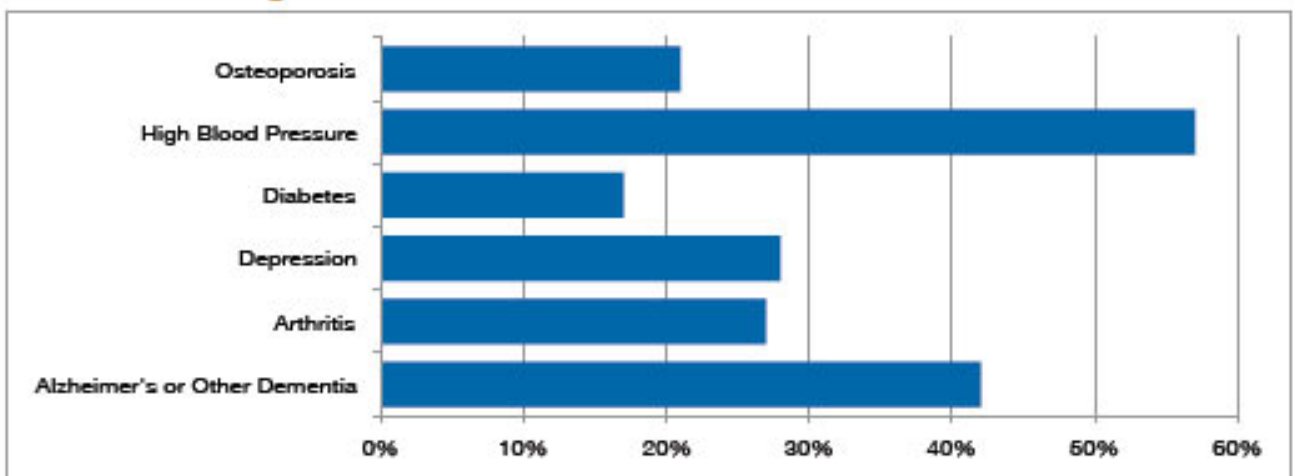
The population living in assisted living communities is:

- 70% Female
- 54% Age 85 or Older
- 82.7% Private Pay
- 19% Receive Medicaid
- 42% Have Alzheimer's Disease or Related Dementia
- 37% Need Assistance with Three or More Activities of Daily Living

Percentage of Senior Living Communities Providing Given Services



Assisted Living Residents with Common Diseases & Disorders



*Data from ALFA