Setting Up a PC for use with EBRS/EDRS

Ŵ	Netsmart Technologies Generity Build and Homes Service
	User ID Password Login O Forgot My Password
ø	Bookmark Vital Records
¢ V	iew Application Prerequisites
@ Vie	ew Signature Pad Prerequisites
@ Ri	unning Multiple Versions of VR

(Fig. 1)

Click on the button 'View Application Prerequisites' (Fig. 1).

# Application Prerequisites

- Windows XP SP2 or greater, Windows Vista SP1 or greater, -or- Windows 7
- INET 4.0 Framework
- IE 6+
- Current windows user with full access to local client resources (Printer, Signature Pad, Fax, etc.)
- <u>Netsmart VR BA Prerequisites</u>
- <u>Netsmart VR BA Prerequisites Setup wizard</u> (does all of the above)

Ok

(Fig. 2)

Click on the 'Netsmart VR BA Prerequisites Setup wizard' (Fig. 2). This is the last option.

Do you want to run or save <b>XPW8_VRBASetup.exe</b> (14.5 MB) from <b>nvvrs.netsmartcloud.com</b> ?	×
This type of file could harm your computer.	Run Save <b>v</b> Cancel
(Fig. 3)	
Click on 'Save'.	
The XPW8_VRBASetup (1).exe download has completed.	Run Open folder View downloads ×
(Fig. 4)	
<u>Click on 'Run' (Fig. 4).</u>	

Take the defaults to install the program.

# Next click on Gear Icon in top right corner of Internet Explorer window (*Fig. 5*). (It is located right underneath the 'X')



## <u>A menu will open. Select 'Internet Options'. The small window shown below will appear</u> (Fig. 6).

Internet Options				
General Security Privacy Content Connections Programs Advanced				
Home page				
To create home page tabs, type each address on its own line.				
Use current Use default Use new tab				
Startup				
Start with tabs from the last session				
Start with home page				
Tabs				
Change how webpages are displayed in tabs. Tabs				
Browsing history				
Delete temporary files, history, cookies, saved passwords, and web form information.				
Delete browsing history on exit				
Delete Settings				
Appearance				
Colors Languages Fonts Accessibility				
OK Cancel Apply				

(Fig. 6)

<u>Click on 'Security' tab. Select 'Trusted Sites' if it is not already highlighted as shown (Fig. 7).</u> <u>Click the button "Sites"</u>

Internet Options					
General Security Privacy Content Connections Programs Advanced					
Select a zone to view or change security settings.					
🥥 🔩 🗸 🚫					
Internet Local intranet Trusted sites Restricted sites					
Trusted sites Sites					
This zone contains websites that you trust not to damage your computer or your files. You have websites in this zone.					
Security level for this zone					
Allowed levels for this zone: All					
Prompts before downloading potentially unsafe content Unsigned ActiveX controls will not be downloaded					
Enable Protected Mode (requires restarting Internet Explorer)					
Custom level Default level					
Reset all zones to default level					
OK Cancel Apply					

(Fig. 7)

You will now see the small window shown (Fig. 8).

If there is a site listed in the 'Add this website to the zone:' field, click on the Add button. If there is not site listed, look for the '\*.netsmartcloud.com' listed in the 'Websites:' field.

If the "\*.netsmartcloud.com" is not listed, uncheck the 'Require server verification (https:) for all sites in this zone'.

Type in the "\*.netsmartcloud.com" in the 'Add this website to the zone:' and click Add button.

Click Close button, then the Ok button. Close Internet Explorer. Open Internet Explorer and try to log in.

Vou can add and remove websites this zone will use the zone's securit		. All websites in
Add this website to the zone:		
1		Add
Websites:		
*.netsmartcloud.com		Remove
https://dpbh.sharepoint.com	=	
https://dpbh-my.sharepoint.com		
https://healthnv.policytech.com	-	
Require server verification (https:) for a	all sites in this z	Close

(Fig.8)

Sometimes it is necessary to add to compatibility settings also. Click on Gear Icon in top right corner of Internet Explorer window (*Fig. 9*). (It is located right underneath the 'X')



(Fig. 9)

#### A menu will open. (Fig. 10) Select 'Compatibility View Settings'.



(Fig. 10)

## The small window shown below will appear. (Fig. 11) Click on 'Add' button then 'Close' button.



(Fig. 11)

#### Using EBRS/EDRS on a MAC

The lease costly option for Mac users is to install the free Virtualization software virtual box, which is downloadable from <u>www.virtualbox.org</u>. They will then need to purchase a Windows Operating Software license (Windows Home Premium would work) for as little as \$99 per copy (on <u>www.newegg.com</u> as an example).

Virtual box does not require a reboot in order to use the installed windows software. The Netsmart application can be run in a window alongside other OSX native applications.

A separate drive or partition is not required for this method. At most, 10GB of space would be used. With thin provisioning technologies used by Virtual box, it is likely the total needed will be less than 5 or 6GB. Currently storage costs are \$1-2 per GB.

You can also try <a href="https://www.vmware.com/products/fusion/">https://www.vmware.com/products/fusion/</a>

Or... http://www.parallels.com/

You will need a copy of Windows Operating System for these to work.

At the bottom you should be able to type in an item to search for. It is titled 'Search my stuff". (Fig. 1)

Type in 'Internet Explorer'. That should display the **Desktop App**.

Right click on 'Internet Explorer' and select either 'Pin to Start' or 'Pin to taskbar' as shown in the following screen. I would suggest 'Pin to taskbar' as this will show it at the bottom of your screen whenever you wish to use it.

Once you open this, then go to log in screen and try to log in.



(Fig. 1)